**Market Notice**

**Date: 29 June 2012**

**Subject:** New Financial Instrument Listing

***(STEINHOFF SERVICES (PTY) LIMITED –“SHS04”)***

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The JSE Limited has granted a listing to **STEINHOFF SERVICES (PTY) LIMITED** on Interest Rate Market with effect from 29 June 2012 under its **Domestic Medium Term Note Programme dated 7 December 2011.**

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 3,500,000,000.00

**Total Notes Outstanding** R 2,127,000,000.00

**Bond Code** SHS04

**Nominal Issued** R 401,000,000.00

**Issue Price** 100%

**Coupon** 7.905 %( 3 month jibar as at 29 June 2012 of 5.605% plus 230 basis points over)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 June 2017

**Books Close** 19 September, 19 December, 19 March, 19 June

**Interest Date(s)** 29 September, 29 December, 29 March, 29 June

**Last Day to Register** 18 September, 18 December, 18 March, 18 June

**Issue Date** 29 June 2012

**Date Convention** Modified Following

**Interest Commencement Date** 29 June 2012

**First Interest Date** 29 September 2012

**ISIN No.** ZAG000096850

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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